

## **Octopus Ventures Knowledge Intensive EIS Fund 23/24 - AIFMD Investor Disclosure Document**

### **AIFMD Investor Disclosure Document to the Octopus Ventures Knowledge Intensive EIS Fund 23/24 (the "Fund") Brochure dated January 2024 (the "Brochure") and Terms and Conditions dated October 2023 (the "Terms and Conditions")**

**14/11/2024**

This document (the "**Disclosure**") hereby supplements the above-mentioned Brochure and Terms and Conditions for the purposes described below and all documents must be reviewed together.

This Disclosure is being provided as an information-only document for the purpose of providing summary information about the Depositary of the Fund as required pursuant to (i) the requirements of the UK Financial Conduct Authority (the "**FCA**") Rules implementing the EU Alternative Investment Fund Managers Directive (Directive 2011/61/EU) (the "**AIFMD**") in the United Kingdom and related UK laws (including Commission Delegated Regulation (EU) No 231/2013, as it forms part of UK law by virtue of the European Union (Withdrawal) Act 2018) (together, "**UK AIFMD**"), which continue to apply notwithstanding the United Kingdom's withdrawal from the EU; and (ii) the requirements of the AIFMD.

The Fund is now closed to new investors however this document has been produced for completeness given material is available for reference purposes on Octopus Investment Limited's website. The Brochure and Terms and Conditions contain significant information regarding an investment in the Fund, including risk factors, that are not required to be included in this Disclosure.

This Disclosure does not update any information except as specifically described herein.

#### **UK AIFMD AND AIFMD DISCLOSURE**

The Investment Manager is subject to UK AIFMD and the AIFMD to the extent applicable when a "full scope" UK Alternative Investment Fund Manager (an "AIFM") offers or markets an Alternative Investment Fund (an "**AIF**") in the UK (or the EEA). For the purposes of UK AIFMD and the AIFMD, the Fund is the AIF and Octopus AIF Management Limited ("**OAIF**") (the "**Investment Manager**") is the AIFM.

The following table sets out the required information in relation to the Depositary.

<b>SECTION</b>	<b>DISCLOSURE ITEM</b>	<b>UPDATED INFORMATION</b>
Disclosure required as per rule 3.2.2 R (4) of the Financial Conduct Authority's Investment Funds Sourcebook	Fund's depositary update.	Further to the information within the Brochure dated January 2024 and Terms and Conditions dated October 2023 relating to the depositary, the information incorporated has now been superseded further to a signed novation agreement dated 14 November 2024. The depositary services are now provided by:  NatWest Trustee and Depositary Services Limited. Regulated by the FCA (794152). Companies House number (11194605).  250 Bishopsgate, London EC2M 4AA (0207 714 4163).