

**CREST  
TRANSFER**

Above this line for Registrar's use

|                        |   |
|------------------------|---|
| Counter Location Stamp | Barcode or Reference<br><br><b>SDRN</b> EEOAD VCTBB |
|------------------------|---|

Above this line for completion by the depositing system-user only.

Name of Undertaking.

Description of Security

Please complete form in type or in block capitals.

Name(s) of registered holder(s) should be given in full; the address should be given where there is only holder.

If the transfer is not made by the registered holder(s) insert also the name(s) and capacity (e.g. executor(s) of the person(s) making the transfer

**Please Sign Here** →

Full name(s) of the person(s) to whom the security is transferred

Such person(s) must be a system member.

Reference to the Registrar in this form means the registrar of registration agent of the undertaking, **not** the Registrar of Companies at Companies House.

|  |  |
|--|--|
| Consideration Money  | Certificate(s) lodged with Registrar<br>(To be completed by Registrar) |
| OCTOPUS AIM VCT 2 PLC  |  |
| ORDINARY 0.01p   | Figures  |
| Amount of shares or other security in words  |  |
| In the name(s) of  | Designation (if any)   |
|  | Balance certificate(s) required  |
| I/We hereby transfer the above security out of the name(s) aforesaid into the name(s) of the system-member set out below and request that the necessary entries be made in the undertaking's own register of members.<br>Signature(s) of transferor(s)<br><br>1.<br><br>2.<br><br>3.<br><br>4.<br><br>A body corporate should execute this transfer under its common seal or otherwise in accordance with applicable statutory requirements. | Stamp of depositing system-user  |
|  | Date   |

|  |                   |
|--|-------------------|
| <b>Octopus Investments Nominees Ltd</b><br><b>33 Holborn</b><br><b>London</b><br><b>EC1N 2HT</b> | Participant ID    |
|  | EEOAD             |
|  | Member Account ID |
|  | VCTBBACK          |

CRESTCo Limited is delivering this transfer at the direction and on behalf of the depositing system-user whose stamp appears herein and does not in any manner or to any extent warrant or represent the validity, genuineness or correctness of the transfer instructions contained herein or the genuineness of the signature(s) of the transferor(s). The depositing system-user by delivering this transfer to CRESTCo Limited authorises CRESTCo Limited to deliver this transfer to registration and agrees to be deemed for all purposes to be the person(s) actually so delivering this transfer for registration.

This form should be used only for a transfer of a certificated unit of a security to a CREST member to be held by a CREST member in uncertificated form. It should not be used for conversion of a unit held by a CREST member into uncertificated form.

The CREST rules requires that this form be used for the transfer of a unit of a certificated security to a CREST member to be held by that member in uncertificated form. Any such transfer on this form is exempt from stamp duty.

# Completing your CREST transfer form

This is a guide to help you complete a CREST transfer form in order to complete the sale of your shares.

|   |   |  |                                 |
|---|---|--|---------------------------------|
| <b>CREST TRANSFER</b>   |   | Above this line for Registrar's use  |                                 |
|   | Counter Location Stamp  | Barcode or Reference<br><b>SDRNEEOAD VCTBB</b>                                 |                                 |
| Above this line for completion by the depositing system-user only.  |   |  |                                 |
|   | Consideration Money   | Certificate(s) lodged with Registrar<br>(To be completed by Registrar)         |                                 |
| Insert name of VCT  | Name of Undertaking   | <b>OCTOPUS TITAN VCT PLC</b>   |                                 |
| Insert type of share  | Description of Security   | <b>ORDINARY 10p</b>  |                                 |
| Insert number of shares you wish to sell in words   | Please complete form in type or in block capitals.<br>Amount of shares or other security in words   | Figures  | <b>1000</b>                     |
| Insert the name and address of the shareholder exactly as it appears on your share certificate <sup>1</sup> | Name(s) of registered holder(s) should be given in full: the address should be given where there is only holder.<br>If the transfer is not made by the registered holder(s) insert also the name(s) and capacity (e.g.   executor(s) of the person(s) making the transfer   | Designation (if any)   | Balance certificate(s) required |
| Shareholder to sign here <sup>2</sup>   | In the name(s) of<br><b>MR AB SAMPLE<br/>12 SAMPLE STREET<br/>SAMPLE TOWN<br/>SAMPLESHIRE, AB1 2DE</b>  |  |                                 |
|   | I/We hereby transfer the above security out of the name(s) aforesaid into the name(s) of the system-member set out below and request that the necessary entries be made in the undertaking's own register of members.<br>Signature(s) of transferor(s)  | Stamp of depositing system-user  |                                 |
|   | 1. <i>MR AB Sample</i><br>2.<br>3.<br>4.  | Date   |                                 |
|   | A body corporate should execute this transfer under its common seal or otherwise in accordance with applicable statutory requirements.  |  |                                 |
|   | Full name(s) of the person(s) to whom the security is transferred<br>Such person(s) must be a system member.  | Participant ID   | <b>EEOAD</b>                    |
|   | Reference to the Registrar in this form means the registrar of registration agent of the undertaking, not the Registrar of Companies at Companies House.<br>CRESTCo Limited is delivering this transfer at the direction and on behalf of the depositing system-user whose stamp appears herein and does not in any manner or to any extent warrant or represent the validity, genuineness or correctness of the transfer instructions contained herein or the genuineness of the signature(s) of the transferor(s). The depositing system-user by delivering this transfer to CRESTCo Limited authorises CRESTCo Limited to deliver this transfer to registration and agrees to be deemed for all purposes to be the person(s) actually so delivering this transfer for registration.<br>This form should be used only for a transfer of a certificated unit of a security to a CREST member to be held by a CREST member in uncertificated form. It should not be used for conversion of a unit held by a CREST member into uncertificated form.<br>The CREST rules requires that this form be used for the transfer of a unit of a certificated security to a CREST member to be held by that member in uncertificated form. Any such transfer on this form is exempt from stamp duty. | Member Account ID  | <b>VCTBBACK</b>                 |
|   |   | <b>Octopus Investments Nominees Ltd<br/>33 Holborn<br/>London<br/>EC1N 2HT</b> |                                 |

## Please note

You'll only need to fill in one CREST transfer form per VCT, even if you're sending multiple share certificates. Once you have completed your form(s), you MUST return it, with your share certificate(s) to:

**Octopus Investments, PO Box 10847, Chelmsford, CM99 2BU**

For valuable documents like share certificates, you should consider sending by recorded or special delivery.

<sup>1</sup> If these shares are inherited, please also include the full name and address of the Executor(s).

<sup>2</sup> If you're acting on behalf of the shareholder, please sign here. If these shares are inherited, please ensure all Executors sign.