

Octopus AIM VCT plc

Annual General Meeting – 18 July 2019

Notice of AGM and Proxy Forms for voting instructions can be found at the end of the Report and Accounts. The right to vote at the above meeting is determined by reference to the Register of Members at close of business on 18 July 2019.

	Total Shares in issue	Total Voting Shares	Total Voting Rights	Shares held in treasury
Ordinary Shares	120,355,250	120,355,250	120,355,250	0
Total	120,355,250	120,355,250	120,355,250	0

Proxy Vote Results

The Registrars have received 378 valid proxy forms in respect of the above meeting which have been analysed to show the following voting figures.

Resolution	For	Percentage	Discretion	Percentage	Against	Percentage	Withheld
1	4,137,395	88.72	509,714	10.93	16,173	0.35	19,636
2	4,161,009	89.01	497,419	10.64	16,173	0.35	8,317
3	3,851,172	85.79	518,881	11.56	119,035	2.65	193,830
4	3,972,322	86.21	485,911	10.55	149,260	3.24	75,425
5	3,984,282	86.14	526,458	11.38	114,861	2.48	57,317
6	3,996,494	86.62	523,633	11.35	93,870	2.03	68,921
7	3,988,920	86.45	542,049	11.75	83,028	1.80	68,921
8	3,939,881	85.83	540,957	11.78	109,481	2.39	92,599
9	3,976,415	87.01	533,751	11.68	59,933	1.31	112,819
10	3,839,377	84.68	609,225	13.44	85,313	1.88	149,003
11	4,030,868	87.01	521,045	11.25	80,711	1.74	50,294
12	3,828,878	86.69	530,267	12.00	57,641	1.31	266,132
13	4,151,102	88.64	526,746	11.25	5,070	0.11	0

Based on an Issued Share Capital of 120,355,250 Ordinary Shares as at 18 July 2019, the Registrars confirmed that 3.9% of the shares in issue have lodged valid proxies in relation to this meeting of shareholders.

Financial Calendar and Shareholder Information

02 August 2019:	Final Dividend Payment Date
November 2019:	Half Yearly Results to 31 August 2018
May 2020:	Annual Results to 28 February 2019 announced
June 2020:	Annual Report and Accounts published

London Stock Exchange code: OOA, Registrars: Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ Tel: 0370 703 6325 (calls cost 10p p/m plus network extras) Auditors: BDO LLP Registered in England, No. OC305127, Registered Office: 33 Holborn, London, EC1N 2HT.