

Octopus AIM VCT plc

General Meeting – 6 September 2018

Notice of GM and Proxy Forms for voting instructions can be found on pages 21 to 23 of the Octopus AIM VCT plc shareholder circular sent out on 3 August 2018. The right to vote at the above meeting is determined by reference to the Register of Members at 11:00am on 4 September 2018.

	Total Shares in issue	Total Voting Shares	Total Voting Rights	Shares held in treasury
Ordinary Shares	108,722,268	108,722,268	108,722,268	0
Total	108,722,268	108,722,268	108,722,268	0

Proxy Vote Results

The Registrars have received 723 valid proxy forms in respect of the above meeting which have been analysed to show the following voting figures.

Resolution	For	Percentage	Discretion	Percentage	Against	Percentage	Withheld
1	9,017,761	93.94	418,522	4.36	162,940	1.70	31,265
2	9,033,367	94.07	422,337	4.39	147,550	1.54	27,234
3	8,805,572	92.63	423,265	4.45	277,433	2.92	25,569
4	8,813,849	91.96	416,409	4.35	353,848	3.69	416,409

Based on an Issued Share Capital of 108,722,268 Ordinary Shares as at 4 September 2018, the Registrars confirmed that 8.86% of the shares in issue have lodged valid proxies in relation to this meeting of shareholders.

Financial Calendar and Shareholder Information

October 2018: Half Yearly Results to 31 August 2018 announced
May 2019: Annual Results to 28 February 2019 announced
June 2019: Annual Report and Accounts published

London Stock Exchange code: OSEC, Registrars: Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ Tel: 0370 703 6325 (calls cost 10p p/m plus network extras) Auditors: BDO LLP Registered in England, No. OC305127, Registered Office: 33 Holborn, London, EC1N 2HT.