

Octopus AIM VCT plc

Annual General Meeting – 20 July 2017

Notice of AGM and Proxy Forms for voting instructions can be found at the end of the Report and Accounts. The right to vote at the above meeting is determined by reference to the Register of Members at close of business on 20 July 2017.

	Total Shares in issue	Total Voting Shares	Total Voting Rights	Shares held in treasury
Ordinary Shares	90,286,729	90,286,729	90,286,729	0
Total	90,286,729	90,286,729	90,286,729	0

Proxy Vote Results

The Registrars have received 419 valid proxy forms in respect of the above meeting which have been analysed to show the following voting figures.

Resolution	For	Percentage	Discretion	Percentage	Against	Percentage	Withheld
1	4,647,835	89.88	523,240	10.12	0	0.00	2,447
2	4,650,282	89.89	523,240	10.11	0	0.00	0
3	4,356,931	87.51	529,832	10.64	91,878	1.85	194,881
4	4,363,711	86.85	543,261	10.81	117,422	2.34	149,128
5	4,480,529	88.18	553,159	10.89	47,363	0.93	92,471
6	4,481,430	88.24	550,604	10.84	46,462	0.91	92,471
7	4,470,699	87.44	550,604	10.77	91,315	1.79	60,904
8	4,438,586	86.75	586,167	11.46	92,034	1.80	56,735
9	4,527,245	87.80	538,974	10.45	89,943	1.74	17,360
10	4,519,378	88.70	548,339	10.76	27,670	0.54	78,135
11	4,425,041	87.48	563,001	11.13	70,481	1.39	107,259
12	4,533,438	88.44	548,339	10.70	44,210	0.86	47,535
13	4,596,943	89.12	539,959	10.47	21,193	0.41	15,427

Based on an Issued Share Capital of 90,286,729 Ordinary Shares as at 20 July 2017, the Registrars confirmed that 5.7% of the shares in issue have lodged valid proxies in relation to this meeting of shareholders.

Financial Calendar and Shareholder Information

04 August 2017:	Final Dividend Payment Date
October 2017:	Half Yearly Results to 31 May 2017
May 2018:	Annual Results to 28 February 2018 announced
June 2018:	Annual Report and Accounts published

London Stock Exchange code: OSEC, Registrars: Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ Tel: 0370 703 6325 (calls cost 10p p/m plus network extras) Auditors: BDO LLP Registered in England, No. OC305127, Registered Office: 33 Holborn, London, EC1N 2HT.