



Octopus AIM VCT: product overview

Octopus AIM VCT provides access to an established portfolio of AIM-listed, smaller companies with strong growth potential, alongside attractive tax benefits.

The Alternative Investment Market (AIM) is one of the world's most successful markets and a critical funding platform for fast growing, innovative companies that require capital to reach their full potential. For investors, the tax benefits associated with a Venture Capital Trust (VCT) can enhance the investment proposition even further.

- Octopus AIM VCT invests in VCT-qualifying companies that operate across a range of sectors, from building materials and pharmaceuticals to software development. Investors will benefit from access to established portfolios of over 65 companies.¹
- The VCT has a strong track record of paying a steady stream of tax-free dividends to investors. For full five-year performance history, please see the next page.
- Octopus AIM VCT is managed by the Octopus Quoted Companies team, the largest team investing in AIM since the market's inception. Together, it manages over £1.2 billion of investor assets.¹

Dividend target

One of the main benefits of the VCT is its potential to pay tax-free dividends to investors. Currently, Octopus AIM VCT aims to pay a tax-free dividend of 5p per share annually or a 5% yield, whichever is greater.

From January 2027 the VCT will aim to pay a tax-free dividend of 6% of the opening Net Asset Value.²

The VCT can also pay special dividends if there are significant gains from the sale of portfolio holdings.

¹ Octopus Investments, 30 September 2026.

² The opening Net Asset Value is the Net Asset Value at the start of the financial year for each VCT respectively.

Key tax benefits

- Up to 20% income tax relief on the amount invested, as long as the shares are held for at least five years. The income tax relief claimed cannot exceed the amount of tax due.
- When the VCT pays dividends, there's no tax to pay, and you don't have to declare them on your tax return. Please also remember, dividends are not guaranteed.
- If the value of the shares increases, you won't be liable for capital gains tax when you sell them. Any growth is tax free.

Key risks

- This is a high-risk investment. The value of an investment, and any income from it, could fall or rise. You may not get back the full amount you invest.
- Tax treatment depends on your circumstances and may change in the future. Tax reliefs depend on the VCT maintaining its VCT-qualifying status.
- Investing in smaller companies is considered a high-risk investment. They can fall or rise in value much more sharply than other shares listed on the main market of the London Stock Exchange. They also have a higher rate of failure.
- Your shares might be difficult to sell. It might take time to find a buyer and you might have to accept a price lower than the Net Asset Value (NAV) of the investment.

Important information.

This advertisement is not a prospectus. Investors should only subscribe for shares based on information within the prospectus and Key Information Document (KID), available at: octopusinvestments.com/aimvcts or by calling our dedicated Investor Support Team on 0800 316 2295.

Investment details

- **Minimum investment:** £5,000
- **Maximum investment qualifying for tax relief each tax year:** £200,000
- **Loyalty discount:** 1% discount on the initial fee to existing Octopus VCT investors, offered throughout the fundraise.

Early Bird discount: Early Bird discounts may be available during the fundraising period. For the latest information visit octopusinvestments.com/aimvcts.

The charges

Our charges are taken from the money you invest and depend on the way you invest in Octopus AIM VCT. If you invest through a financial adviser, we can facilitate initial and ongoing adviser charges. The charges are as follows:

Upfront charges

Initial fee (to Octopus)	3%
Adviser charges	up to 4.5%

Ongoing annual charges

Annual management charges (to Octopus) ⁵	1.5%
Adviser charges	up to 0.5%

For full details on fees and other charges, please see the prospectus at octopusinvestments.com/aimvcts.

Keeping you updated

We'll send you the annual report once a year for Octopus AIM VCT, which includes updates from the Chairman of the VCT and Octopus Investments, the VCT investment manager.

Five-year performance

Five discrete years to 30 September 2026	2026	2025	2024	2023	2022
Octopus AIM VCT NAV Total Return ¹	2.06%	-2.19%	-1.37%	-14.11%	-31.70%
Octopus AIM VCT Dividend Yield ²	14.61% ³	9.12%	15.09% ³	6.08%	4.28%

Past performance is not a reliable indicator of future results and may not be repeated.

Net Asset Value (NAV): this is the combined value of all the assets owned by the VCT after deducting the value of its liabilities.

¹ **NAV total return:** The performance table above shows the total return of the Octopus AIM VCTs over the last five years to 30 September 2026. The annual total return is calculated from the movement in NAV over the years to 30 September, with any dividends with a record date within that year then added back. The revised figure is divided by the NAV at the start of the year to get the annual total return.

² **Annual Dividend Yield:** For the purposes of the above table, the annual dividend yield is calculated by dividing the dividends paid per annum by the NAV at the start of the period.

³ **Special Dividend:** Includes special dividend paid following a number of partial and total sales of holdings from the portfolio.



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Nothing in this document should be viewed as advice or a recommendation to invest. We always recommend you talk to a professional financial adviser before making any investment decision.

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