

Octopus AIM VCT plc

Annual General Meeting – 3 July 2018

Notice of AGM and Proxy Forms for voting instructions can be found at the end of the Report and Accounts. The right to vote at the above meeting is determined by reference to the Register of Members at close of business on 3 July 2018.

	Total Shares in issue	Total Voting Shares	Total Voting Rights	Shares held in treasury
Ordinary Shares	108,629,371	108,629,371	108,629,371	0
Total	108,629,371	108,629,371	108,629,371	0

Proxy Vote Results

The Registrars have received 397 valid proxy forms in respect of the above meeting which have been analysed to show the following voting figures.

Resolution	For	Percentage	Discretion	Percentage	Against	Percentage	Withheld
1	4,711,432	91.32	447,905	8.68	0	0.00	12,222
2	4,749,761	91.84	421,798	8.16	0	0.00	0
3	4,407,130	87.88	447,905	8.94	159,705	3.18	155,647
4	4,604,321	90.47	425,864	8.37	59,164	1.16	74,690
5	4,577,529	89.79	450,212	8.83	70,454	1.38	73,364
6	4,604,775	90.16	425,864	8.33	76,875	1.51	64,045
7	4,602,364	90.28	450,212	8.83	45,270	0.89	73,713
8	4,657,597	90.64	451,544	8.79	29,196	0.57	33,222
9	4,707,159	91.26	441,773	8.56	9,110	0.18	13,517
10	4,666,338	90.80	423,978	8.26	48,540	0.94	32,703
11	4,635,201	90.26	423,978	8.26	76,122	1.48	36,258
12	4,672,373	91.26	430,836	8.42	16,403	0.32	51,947
13	4,467,175	89.19	475,204	9.49	66,365	1.32	162,815
14	4,732,093	91.53	425,438	8.23	12,397	0.24	1,631

Based on an Issued Share Capital of 108,629,371 Ordinary Shares as at 3 July 2018, the Registrars confirmed that 4.76% of the shares in issue have lodged valid proxies in relation to this meeting of shareholders.

Financial Calendar and Shareholder Information

20 July 2018:	Final Dividend Payment Date
October 2018:	Half Yearly Results to 31 August 2018
May 2019:	Annual Results to 28 February 2019 announced
June 2019:	Annual Report and Accounts published

London Stock Exchange code: OOA, Registrars: Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ Tel: 0370 703 6325 (calls cost 10p p/m plus network extras) Auditors: BDO LLP Registered in England, No. OC305127, Registered Office: 33 Holborn, London, EC1N 2HT.