

How to complete this form

Please complete the following fields to ensure we have the correct information for your company. We will require your bank details for any future payments. Once complete, please send the form along with proof of bank details to adviser.operations@octopusinvestments.com.

Section 1 – About the company

Company COM (Octopus reference, if known)

Company name

Company FCA number

Network name (if applicable)

Network FCA number

Service provider (if applicable)

Service provider FCA number

Bank account name for payments

Bank or building society name

Account number

Sort code

Email address for statements (statements can be viewed online if given)

Full name (if individual)

Any other information

We have a range of ways to help make our communications accessible. If you'd like to know more, please get in touch.



0800 316 2067
support@octopusinvestments.com
octopusinvestments.com



Send completed form to:
Octopus Investments
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