

OCTOPUS AIM VCT Plc

ANNUAL GENERAL MEETING – 7 July 2016

Notice of AGM and Proxy Forms for voting instructions can be found at the end of the Report and Accounts. The right to vote at the above meeting is determined by reference to the Register of Members.

	Total shares in issue	Total voting shares	Total voting rights	Shares held in treasury
Ordinary Shares	84,410,803	84,410,803	84,410,803	0
Total	84,410,803	84,410,803	84,410,803	0

PROXY VOTE RESULTS

The Registrars report they have received 297 valid proxy forms in respect of the above meeting which have been analysed to show the following voting figures:

Resolution	For	Percentage	Discretion	Percentage	Against	Percentage	Withheld
1	2,837,522	95.17	144,027	4.83	0	0	0
2	2,843,317	95.49	134,266	4.51	0	0	3,966
3	2,597,608	89.37	164,664	5.66	144,616	4.97	74,661
4	2,713,835	94.36	135,507	4.71	26,618	0.93	105,589
5	2,691,133	93.64	135,507	4.71	47,366	1.65	107,543
6	2,698,429	93.33	135,507	4.69	57,296	1.98	90,317
7	2,807,365	94.96	135,507	4.58	13,521	0.46	25,156
8	2,515,027	86.71	346,366	11.94	39,138	1.35	81,018
9	2,392,964	83.67	346,366	12.11	120,575	4.22	121,644
10	2,498,569	85.42	343,401	11.74	82,985	2.84	56,594
11	2,582,382	86.81	371,251	12.48	21,065	0.71	6,851

Based on an Issued Share Capital of 84,410,803 Ordinary Shares, the Registrars confirmed that 3.53% of the shares in issue have lodged valid proxies in relation to this meeting of shareholders.

FINANCIAL CALENDAR AND SHAREHOLDER INFORMATION

22 July 2016: Final Dividend Payment Date

October 2016: Half Yearly Results to 31 August 2016 Published

June 2017: Annual Report to 28 February 2017 Announced

June 2017: Annual Report and Financial Statements Published

London Stock Exchange code: OOA, Registrars: Capita Registrars, The Registry, 34 Beckenham Road, Beckenham Kent BR3 4TU Tel: 0871 664 0324 (calls cost 10p p/m plus network extras) Auditors: BDO

LLP Registered in England, No. 03477519 Registered office: 33 Holborn, London, EC1N 2HT.