

Octopus does not give advice, therefore we cannot provide you with any investment advice, tax advice, or personal recommendations in respect of your portfolio or decision to invest. We need to obtain certain information from you before we can accept your investment. It is important you provide accurate and up-to-date information so we can assess whether this service is suitable for your circumstances. If we cannot ascertain from these questions that this service is suitable for you, we may ask you to take financial advice before you invest.

Section 1 – Knowledge and experience

1.1 Is this investment topping-up an existing portfolio?

Yes No

1.2 Over the last 5 years have you invested at least £5,000 in any of the following investments, excluding this one?

Investment in an unquoted company directly or through an angel network or syndicate.

Investment into an EIS or VCT.

Investment in the shares of a company or portfolio of companies listed on AIM.

None of the above.

1.3 In the past have you ever made your own investment decisions?

Yes No

1.4 Please indicate if you have:

Previously held any professional financial role in house or as an adviser, or have a professional financial qualification.

Taken advice with regard to tax, in particular inheritance tax, and understand how this investment will be treated based on your personal circumstances.

Experience and understanding of personal tax and understand how this investment will be treated for tax purposes based on your personal circumstances, in particular with regards to inheritance tax.

If none of the above statements are applicable to you we will need you to take professional advice to make sure the investment is right for you, unless you are adding to an existing portfolio. Please call 0800 316 2295 for more information.

Section 2 – Understanding of this investment

2.1 What is your understanding of the performance objective of this investment? (Please select one)

An investment into a portfolio of AIM listed stocks targeting growth and as such, classified as a high risk investment.

An investment that aims to be low risk, achieved through targeting low returns.

2.2 This investment is intended to qualify for Business Relief. Are you aware that we cannot guarantee that your investment will qualify for this relief?

Yes No Don't know

2.3 Are you aware that tax legislation could change in the future in a way that might stop this investment qualifying for Business Relief?

Yes No Don't know

Section 3 – Your financial situation

3.1 Following this investment, my standard of living will remain unchanged, even if the investment falls in value, potentially to zero

Strongly agree Agree Disagree Strongly disagree Don't know

3.2 Please indicate the approximate value of your net investable assets

(do not include the value of your home and deduct the value of any outstanding loans)

Less than £150k Between £150k and £250k Between £250k and £500k Between £500k and £1m

Between £1m and £2m Between £2m and £3m More than £3m

3.3

Do you anticipate any significant changes to your financial situation over the next 12 months that might impact your decision to make this investment?

No

Yes - please provide further details

Please tell us how much you are planning to invest with this application £

Section 4 – Your tolerance to taking investment risk

Typically, the more risk you are willing to take when making an investment, the higher the potential for growth and the greater chance of loss. Over a period of time, the value of an investment can rise and fall – this is known as volatility. Generally, the higher the investment risk, the higher the potential volatility, but also the higher the potential returns.

This investment will be made into discretionary managed portfolio of shares in companies that are not listed on the main London Stock Exchange and as such is considered a high risk investment.

Your tolerance to risk will depend on your financial circumstances and goals.

4.1

This investment is typically held by investors over the longer term. Do you have sufficient other assets and/or income, so that you can afford for these investments to be tied up for more than 5 years:

Strongly agree

Agree

Disagree

Strongly disagree

Don't know

4.2

It may take a month (or significantly longer in certain circumstances) to receive your capital following a request to withdraw. Are you comfortable with this time frame?

Strongly agree

Agree

Disagree

Strongly disagree

Don't know

4.3

This investment is considered to be a high risk investment because it is invested in the shares of companies that are not listed on the main London Stock Exchange. As such it would not typically be expected to appeal to cautious investors who would prefer to take less risk with their wealth. Would you describe yourself as a cautious investor in relation to this investment?

Strongly agree

Agree

Disagree

Strongly disagree

Don't know

4.4

This service will invest in the shares of companies that are not listed on the main London Stock Exchange and as such investors should be prepared that they might fall or rise in value more sharply. For this investment to meet your long-term objectives, would you be willing to accept the risk of significant short-term falls in value?

Strongly agree

Agree

Disagree

Strongly disagree

Don't know

4.5

Are you happy to accept a high level of risk to your capital in relation to this investment, in the knowledge that this investment aims to qualify for Business Relief from inheritance tax and targets higher levels of growth?

Strongly agree

Agree

Disagree

Strongly disagree

Don't know

Section 5 – Declaration

By signing this form I HEREBY DECLARE THAT:

The information provided is true and complete. I agree to provide Octopus with any further information or documentary evidence and update them should information change as this may impact the ongoing suitability of the investment.

Signature

Print name

Date signed (dd mm yyyy)

You must notify us if there is any material change in the information you have provided, because it may mean we may no longer be able to determine this investment is suitable for you.



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Octopus AIM Inheritance Tax Service / ISA • Client suitability questionnaire • Questions?  0800 316 2295

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