

Title Firstname Surname

Address line 1
Address line 2
Address line 3
Address line 4
Address line 5
Address line 6
Address line 7

Our Ref: [CON123456]

9 August 2019

Dear [GREETING],

Update on your investment
Portfolio Reference:

We are required to write to you if your portfolio falls in value by more than 10% in a three month reporting period. The value of this investment fell by 10% or more in the current reporting period. If you have a financial adviser, we've informed them of this.

To check the latest value of your investment and to find information in relation to recent performance, please log onto our secure portal. If you haven't registered to use the secure portal you can do this by visiting our website **octopusinvestments.com**, and using the link at the top of the webpage. You can check the latest value of your investment on the secure portal at any time. Alternatively, you can call the number below and ask to speak with the investment team if you'd prefer.

We're here to help

We don't offer financial advice or tax advice, but if you have any other questions about your investment, please call us on **0800 316 2295** or email **investorsupport@octopusinvestments.com** and we'll try to help in any way we can.

Yours sincerely,

Simon Rogerson
Chief Executive

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