

Withdrawal form

How to complete this form

- 1 Write in BLOCK CAPITALS and use BLACK ink.
- 2 Leave boxes blank where they don't apply to you.
- 3 Once completed please send to:

Octopus Investments Limited
PO Box 10847
Chelmsford
CM99 2BU

Only complete this form if you wish to request a partial or full withdrawal from an investment in Octopus EIS. Please ensure that you complete the form in full.

Section 1 – Your investment

Portfolio number

Section 2 – About the investor

Title

(Mr/Mrs/Miss/Ms/Other)

First name(s)

Last name

Telephone number

Country code

Telephone number

Address

Country

Postcode

Email

Section 3 – Withdrawal details

Amount to be paid out

£

OR

Pay out 100% of available funds

Please note that the above amount will be paid out once any fees that are due have been charged.

Please tell us the bank account to pay withdrawals into

(We can only make payments to the named investor, not to third parties)

Account name

Bank or building society name

Account number

Sort code

Building society roll number (if applicable)

Section 4 – Declaration

Declaration

Please withdraw from my Octopus EIS investment the amount stated above.

I acknowledge that it is my responsibility to inform HMRC of any tax due as a result of this withdrawal. Octopus Investments is not liable for any tax that may become due as a result of the disposal of Octopus EIS shares (whether to facilitate a withdrawal or to pay accrued fees).

If this form is completed and signed by a Power of Attorney, or any other legal representative on behalf of the investor, I acknowledge that I am making this declaration on behalf of the individual whose details are shown above.

Signature

Date signed

DD MM YYYY

Got a question?

We don't offer financial or tax advice. You should always talk to a qualified financial adviser before making any investment decisions. However, if you have any other questions about Octopus EIS, get in touch. We're always happy to hear from you.



Send completed form to:
Octopus Investments Limited
PO Box 10847
Chelmsford CM99 2BU



0800 316 2295
clientrelations@octopusinvestments.com
octopusinvestments.com