

Octopus Apollo VCT plc

General Meeting – 11 July 2019

Notice of General Meeting and Proxy Forms for voting instructions can be found at the end of the Report and Accounts. The right to vote at the above meeting is determined by reference to the Register of Members at close of business on 09 July 2019.

| | Total Shares in issue | Total Voting Shares | Total Voting Rights | Shares held in treasury |
|-----------------|------------------------------|----------------------------|----------------------------|--------------------------------|
| Ordinary Shares | 248,283,436 | 248,283,436 | 248,283,436 | 0 |
| Total | 248,283,436 | 248,283,436 | 248,283,436 | 0 |

Proxy Vote Results

The Registrars have received 613 valid proxy forms in respect of the above meeting which have been analysed to show the following voting figures.

| Resolution | For | Percentage | Discretion | Percentage | Against | Percentage | Withheld |
|-------------------|------------|-------------------|-------------------|-------------------|----------------|-------------------|-----------------|
| 1 | 9,861,420 | 83.57 | 1,475,229 | 12.51 | 462,844 | 3.92 | 165,859 |
| 2 | 9,945,915 | 84.33 | 1,473,105 | 12.49 | 374,815 | 3.18 | 171,517 |
| 3 | 9,081,563 | 79.61 | 1,537,441 | 13.48 | 788,514 | 6.91 | 557,834 |
| 4 | 9,176,819 | 80.66 | 1,514,460 | 13.31 | 685,493 | 6.03 | 585,965 |
| 5 | 10,068,644 | 85.35 | 1,490,252 | 12.64 | 237,413 | 2.01 | 163,436 |
| 6 | 9,381,625 | 84.07 | 1,507,234 | 13.50 | 270,868 | 2.43 | 803,010 |
| 7 | 9,300,269 | 83.01 | 1,527,058 | 13.63 | 376,113 | 3.36 | 759,297 |

Based on an Issued Share Capital of 248,283,436 Ordinary Shares as at 09 July 2019, the Registrars confirmed that 4.76% of the shares in issue have lodged valid proxies in relation to this meeting of shareholders.

Financial Calendar and Shareholder Information

| | |
|-----------------|---|
| 9 August 2019: | Final Dividend Payment Date |
| September 2019: | Half Yearly Results to 31 July 2019 |
| May 2020: | Annual Results to 31 January 2020 announced |
| May 2020: | Annual Report and Accounts published |

London Stock Exchange code: OAP3, Registrars: Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ Tel: 0371 664 0324 (calls cost 10p p/m plus network extras) Auditors: James Cowper Kreston Registered in England, No. OC341068, Registered Office: 33 Holborn, London, EC1N 2HT.