

Dear investor

We're writing to let you know that the auditor is changing for Octopus Apollo VCT

Octopus Apollo VCT plc recently undertook a competitive tender for the provision of its audit services, including the auditing of its accounts and corporation tax services. As a result of this process, Grant Thornton UK LLP have resigned as auditors to the VCT and James Cowper Kreston have been appointed in their place. We have enclosed the statement of circumstances from Grant Thornton which Octopus Apollo VCT is legally required to send to all shareholders. This communication is for information purposes only and there is nothing you have to do.

We're here to help

We don't offer financial or tax advice, which is why we always recommend you talk to your financial adviser before making any investment decisions. However, if you have any questions about this letter, or about Octopus Apollo VCT plc, please call us on **0800 316 2295**. We're always happy to hear from you.

Yours sincerely



Simon Rogerson
Chief Executive

The Company Secretary
Octopus Apollo VCT Plc
33 Holborn
London
EC1N 2HT

2 February 2017

Company number: 05840377

Octopus Apollo VCT plc

Further to the requirements of section 519 of the Companies Act 2006 the circumstance connected with our ceasing to hold office are as follows:

- we are resigning following a tender process for the auditors



Grant Thornton UK LLP

Registration number: C001110317
30 Finsbury Square
London
EC2P 2YU