

Octopus AIM VCT plc

Annual General Meeting – 15 July 2020

Notice of AGM and Proxy Forms for voting instructions can be found at the end of the Report and Accounts. The right to vote at the above meeting is determined by reference to the Register of Members at close of business on 13 July 2020.

	Total Shares in issue	Total Voting Shares	Total Voting Rights	Shares held in treasury
Ordinary Shares	132,245,852	132,245,852	132,245,852	0
Total	132,245,852	132,245,852	132,245,852	0

Proxy Vote Results

The Registrars have received 356 valid proxy forms in respect of the above meeting which have been analysed to show the following voting figures.

Resolution	For	Percentage	Discretion	Percentage	Against	Percentage	Withheld
1	4,200,555	90.99	399,667	8.66	16,173	0.35	14,408
2	4,224,778	91.23	381,330	8.24	24,695	0.53	0
3	3,914,506	87.85	400,595	8.99	140,654	3.16	175,048
4	3,916,367	87.99	400,260	8.99	134,383	3.02	179,793
5	3,995,632	87.02	407,405	8.87	188,570	4.11	39,196
6	4,073,209	88.71	416,765	9.08	101,633	2.21	39,196
7	4,100,955	89.37	427,080	9.30	60,892	1.33	41,876
8	4,145,303	90.15	403,339	8.77	49,469	1.08	32,692
9	3,989,726	87.54	509,664	11.18	58,167	1.28	73,246
10	3,959,727	86.62	519,057	11.35	92,692	2.03	59,327
11	4,039,463	87.70	524,361	11.39	42,003	0.91	24,976
12	3,971,447	86.68	523,053	11.41	87,480	1.91	48,823
13	4,038,193	87.96	521,721	11.36	31,195	0.68	39,694
14	4,000,302	88.32	521,721	11.52	7,393	0.16	101,381
15	4,098,003	88.70	518,642	11.23	3,393	0.07	10,765
16	4,031,959	87.90	536,454	11.69	18,664	0.41	43,726

Based on an Issued Share Capital of 132,245,852 Ordinary Shares as at 13 July 2020, the Registrars confirmed that 3.5% of the shares in issue have lodged valid proxies in relation to this meeting of shareholders.

Financial Calendar and Shareholder Information

7 August 2020:	Final Dividend Payment Date
November 2020:	Half Yearly Results to 31 August 2020
May 2020:	Annual Results to 29 February 2020 announced
June 2020:	Annual Report and Accounts published

London Stock Exchange code: OOA, Registrars: Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ Tel: 0370 703 6325 (calls cost 10p p/m plus network extras) Auditors: BDO LLP Registered in England, No. OC305127, Registered Office: 33 Holborn, London, EC1N 2HT.