

Gift and entertainment policy

Octopus Investments does not offer or accept inducements to or from third parties to engage in business with them. Please note that we may from time to time receive or provide minor non-monetary benefits that are permitted under Applicable Law, including:

- Information or documentation relating to financial instruments or investment services.
- Where a company we invest in is raising capital and has paid for broker notes to be made available to the market, we will accept these research notes as the company has made them available for all parties.
- Research provided for a trial period.
- Participation in conferences, seminars or training events on the benefits and features of specific financial instruments or investment services.
- Hospitality of a de minimis value during meetings or those events specified in the previous point.
- Other services or benefits that can be considered minor non-monetary benefits under Applicable Law from time to time.

We take a sensible approach, ensuring that we only undertake accept or offer non-monetary benefits where we believe it helps provide a better service to our customers.